

EXHIBIT H

From: Antonio Martino [/O=EXCHANGELABS/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=798AA9F9977F44CF9FA34303D6E4549A-AMARTINO]
Sent: 1/12/2023 6:29:45 PM
To: Thompson, Guy [Guy.Thompson@gs.com]; Jason Sasanfar [jsasanfar@silvergate.com]; Jesse Avery [javery@silvergate.com]
CC: Evans, Justin [Justin.C.R.Evans@gs.com]
Subject: RE: SBA Repo indication

Guy,

We appreciate you getting this far, and sharing the indicative offer.

Let me discuss with Treasury team, we will pause for the time being and we will get back to you if we are interested in moving forward.

Thanks again,
Tony

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Chief Financial Officer

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From: Thompson, Guy <Guy.Thompson@gs.com>
Sent: Thursday, January 12, 2023 4:44 PM
To: Antonio Martino <amartino@silvergate.com>; Jason Sasanfar <jsasanfar@silvergate.com>; Jesse Avery <javery@silvergate.com>
Cc: Evans, Justin <Justin.C.R.Evans@gs.com>
Subject: [EXTERNAL] SBA Repo indication

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Silvergate Team,

Our repo traders came back with initial indication of funding the SBA pools at a 30% haircut and at a FF + 250bps rate for 6mo. As we mentioned in the past, SBA pools aren't an asset class we specialize in hence the conservative indication. We would also need to get approval from Credit for the exposure.

Appreciate this is not cheap funding by any means, so let us know if the above is even in the right zip code and worth digging deeper. .

Thanks,

Guy

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